



Perpetual Investment Management Limited
ABN 18 000 866 535

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Australia

14 April 2022

ASX Limited
Market Announcements Office
20 Bridge St
Sydney NSW 2000

PERPETUAL ETHICAL SRI FUND (MANAGED FUND) (ASX: GIVE)

FINAL SPECIAL DISTRIBUTION AMOUNT, DRP PRICE AND DISTRIBUTION TAX COMPONENTS

Perpetual Investment Management Limited advises the following information in relation to the special distribution for the period ending 8 April 2022.

ASX Code	Exchange Traded Managed Fund	Final Distribution Amount (cents per unit)	DRP price (dollar per unit)
GIVE	Perpetual Ethical SRI Fund (Managed Fund)	20.113467	3.118004

Distribution Components	C.P.U.
Domestic interest	0.016497
Domestic interest - Non-withholding tax	0.000000
Excluded from NCM I	0.002229
NCMI	0.000000
Other Australian sourced income	0.528469
Net franked dividends	4.207800
Unfranked dividends	0.005414
Clean building MIT income	0.002174
Conduit Foreign Income	0.682830
Net foreign income	0.115017
CFC Income	0.000000
TAP Capital gains - discounted	0.000000
TAP Capital gains - indexed method	0.000000

Distribution Components	C.P.U.
TAP Capital gains - other method	0.000000
TAP NCMI capital gains - discounted	0.000000
TAP NCMI capital gains - other method	0.000000
TAP excluded from NCMI capital gains - discounted	0.000000
TAP excluded from NCMI capital gains - other method	0.000000
NTAP Capital gains - discounted	6.870696
NTAP Capital gains - indexed method	0.000000
NTAP Capital gains - other method	0.811645
NTAP NCMI capital gains - discounted	0.000000
NTAP NCMI capital gains - other method	0.000000
NTAP excluded from NCMI capital gains - discounted	0.000000
NTAP excluded from NCMI capital gains - other method	0.000000
Tax exempt amount	0.000000
Tax free amount	0.000000
CGT concession amount	6.870696
Non attributable / tax deferred amount	0.000000
Non-assessable non-exempt income	0.000000
Return of capital	0.000000
Franking credits	1.881634
Trans-Tasman credits	0.000000
Foreign income tax offset	0.000000
Foreign capital tax offset	0.000000
Total distribution amount	21.995100
FUND PAYMENT	20.113467

GIVE is a class of units in the Perpetual Ethical SRI Fund (**Fund**). The Fund is a withholding managed investment trust for the purpose of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (The Act).

The information included above is provided for the purpose of Subdivisions 12-H and, where applicable, 12A-B of the Act and is relevant to custodians and other intermediary investors to assist them to fulfil their withholding tax obligations. Australian investors should rely on the Attribution Managed Investment Trust Member Annual (AMMA) statement which will be issued after the end of the financial year.

Note:

- Fund Payment is the sum of Other Australian Sourced Income, Clean building MIT income, NCMI, excluded NCMI and Capital Gains TAP components (including any NCMI and excluded NCMI TAP capital gain components), inclusive of gross up (doubling) of any discounted TAP component.
- The distribution components on the AMMA may not correlate with information provided above.

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